Department of the Treasury

Internal Revenue Service

DLN: 93491287001005

OMB No 1545-0052

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

For	cale	ndar year 2014, or tax year beginning 01-	01-2014	, a	nd ending 1	2-31-2014			
		undation			A Employer id	entification numbe	er		
TH	E ARIEL	_ FOUNDATION			27-0226408				
Num	her and	I street (or P O box number if mail is not delivered to street address	s) Room/suite		B Telephone nu	mber (see instruction	ns)		
		GAMBIER STREET	, Room, sake		(740) 392-0364	ļ.			
		TD of the second			, ,		a shock boro		
		n, state or province, country, and ZIP or foreign postal code NON, OH 43050			C ir exemption	application is pendin	g, check here ▶		
G Cr	neck a	Il that apply Initial return Initial return of a	former public charity	У	_	ganızatıons, check h	•		
		Address change Name change				rganizations meeting k here and attach co			
H Ch	eck ty	ppe of organization Section 501(c)(3) exempt priva	ate foundation			undation status was t n 507(b)(1)(A), chec			
Гs	ection	4947(a)(1) nonexempt charitable trust Other taxa			under sectio	11 307(B)(1)(N), ellec	in here . ,		
		ket value of all assets at end J Accounting method	▼ Cash	rual		ation is in a 60-mont n 507(b)(1)(B), chec			
or y line	/ear (1 = 16) ►	from Part II, col. (c), \$ 41,667,094	t be on cash basis.)		under sectio	11 307(b)(1)(b), clied	Kliele F J		
	rt I	Analysis of Revenue and Expenses (The			l		(d) Disbursements		
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) l	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc , received (attach							
		schedule)	15,059,832						
	2	Check \blacktriangleright Γ if the foundation is not required to attach							
		Sch B							
	3	Interest on savings and temporary cash investments	90,561		90,561				
	4	Dividends and interest from securities	520,817		520,817				
	5a	Gross rents							
dì	b	Net rental income or (loss)	972,756						
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	972,730						
9 2	b	Gross sales price for all assets on line 6a 23,460,629							
œ	7	Capital gain net income (from Part IV, line 2)			972,756				
	8	Net short-term capital gain							
	9	Income modifications							
	10a	Gross sales less returns and allowances							
	ь	Less Cost of goods sold							
	c	Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule)							
	12	Total. Add lines 1 through 11	16,643,966		1,584,134				
	13	Compensation of officers, directors, trustees, etc	41,624		0		41,624		
	14	Other employee salaries and wages							
Ř	15	Pension plans, employee benefits							
æ	16a	Legal fees (attach schedule)			0		0		
Expenses	b	Accounting fees (attach schedule) Other professional fees (attach schedule)			189,848		0		
≙	17	Interest	109,040		107,040		 		
rat	18	Taxes (attach schedule) (see instructions)	24,561		6,465		3,750		
돌	19	Depreciation (attach schedule) and depletion			0		ŕ		
를	20	Occupancy							
A	21	Travel, conferences, and meetings	216		0		216		
pug	22	Printing and publications							
<u> </u>	23	Other expenses (attach schedule)	10,885		0		10,885		
Operating and Administrative	24	Total operating and administrative expenses.							
ě		Add lines 13 through 23	289,703		196,313		56,475		
ō	25	Contributions, gifts, grants paid	5,486,725				5,486,725		
	26	Total expenses and disbursements. Add lines 24 and 25	5,776,428		196,313		5,543,200		
	27	Subtract line 26 from line 12	3,770,420		170,313		3,343,200		
	a	Excess of revenue over expenses and disbursements	10,867,538						
	ь	Net investment income (if negative, enter -0-)			1,387,821				
	c	Adjusted net income (if negative, enter -0 -)							

Par	t II	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	186,198	324,790	324,790
	2	Savings and temporary cash investments	3,548,229	4,253,974	4,253,974
	3	Accounts receivable 🟲			
		Less allowance for doubtful accounts 🟲	17,210		
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts 🟲			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts 🟲			
ای	8	Inventories for sale or use			
Set	9	Prepaid expenses and deferred charges	21,324	7,446	7,446
σ, L		Investments—U S and state government obligations (attach schedule)			
		Investments—corporate stock (attach schedule)	27,446,385	95. 36,738,315	37,063,255
		Investments—corporate bonds (attach schedule)		_	
		Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
		Investments—mortgage loans			
		Investments—other (attach schedule)			
		Land, buildings, and equipment basis ►38,536			
		Less accumulated depreciation (attach schedule) > 20,907	15,813	% 17,629	17,629
		Other assets (describe)			
		Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	31,235,159	41,342,154	41,667,094
\dashv		Accounts payable and accrued expenses	· ·	, ,	, ,
		Grants payable			
		Deferred revenue			
₽Ι		Loans from officers, directors, trustees, and other disqualified persons			
흥		Mortgages and other notes payable (attach schedule)			
-		Other liabilities (describe			
		Total liabilities (add lines 17 through 22)	0	0	
\dashv		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balances		Unrestricted			
훘		Temporarily restricted			
21		Permanently restricted			
퇘		Foundations that do not follow SFAS 117, check here			
<u>-</u>		and complete lines 27 through 31.			
		Capital stock, trust principal, or current funds	0	0	
ΦL		Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
á		Retained earnings, accumulated income, endowment, or other funds	31,235,159	41,342,154	
모나		Total net assets or fund balances (see instructions)	31,235,159	41,342,154	
		Total liabilities and net assets/fund balances (see instructions)	31,235,159		
	31 (1) (1)		,,	,,	
1	<u> </u>	Total net assets or fund balances at beginning of year—Part II, column	(a) line 30 (must a	gree	
-		with end-of-year figure reported on prior year's return)	(a), mie 50 (must a	<u>1</u>	31,235,159
2		Enter amount from Part I, line 27a		 	10,867,538
3		Other increases not included in line 2 (itemize)		3	0
4		Add lines 1, 2, and 3			42,102,697
5		Decreases not included in line 2 (itemize)	· ·	· · · · · · · · · · · · · · · · · · ·	760,543
6		Total net assets or fund balances at end of year (line 4 minus line 5)—P	art II, column (b). l	_	41,342,154

	and Losses for Tax on Inve	stment Income	<u> </u>		Page 3
(a) List and describe	the kınd(s) of property sold (e g , re ouse, or common stock, 200 shs N	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a See Additional Data	Table				
ь					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowe (or allowable)		or other basis pense of sale		or (loss)) mınus (g)
a See Additional Data	Гable				
b					
С					
d					
е					
Complete only for assets s	showing gain in column (h) and owne	ed by the foundation	n on 12/31/69		(h) gaın mınus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	, , ,	cess of col (ı) col (j), ıf any		less than -0-) or om col (h))
a See Additional Data			,		
b					
С					
d					
е					
	al gain or (loss) as defined in sectio	ns 1222(5) and (6)		
in Part I, line 8	Part I , line 8 , column (c) (see instru	ıctıons) If(loss), e • • • •	nter -0 - • •	3	
ın Part I, line 8 .	Jnder Section 4940(e) for R		}	l l	
in Part I, line 8 .		Reduced Tax on	· · · · · · · · · · · · · · · · · · ·	nt Income	
In Part I, line 8 Part V Qualification Upper optional use by domestic parts.	Jnder Section 4940(e) for Reprivate foundations subject to the se	Reduced Tax on	· · · · · · · · · · · · · · · · · · ·	nt Income	
un Part I, line 8 Part V Qualification User optional use by domestic parts of the section 4940(d)(2) applies, list the foundation liable for the	Jnder Section 4940(e) for Reprivate foundations subject to the se	Reduced Tax on ection 4940(a) tax	Net Investment on net investment year in the base pe	nt Income	┌ Yes ┌ No
In Part I, line 8 Part V Qualification User optional use by domestic part of the section 4940(d)(2) applies, last the foundation liable for the section does not be section.	Jnder Section 4940(e) for Reprivate foundations subject to the solleave this part blank e section 4942 tax on the distribut	Reduced Tax on ection 4940(a) tax able amount of any o not complete this	Net Investment on net investment year in the base per	nt Income Income) eriod?	Γ Yes Γ No
In Part I, line 8 Part V Qualification Let or optional use by domestic part optional use by domestic part option 4940 (d)(2) applies, let the foundation liable for the restriction does not be appropriate amount (a) Base period years Calendar	Jnder Section 4940(e) for Reprivate foundations subject to the solution this part blank e section 4942 tax on the distribut of qualify under section 4940(e)	Reduced Tax on ection 4940(a) tax able amount of any o not complete this	Net Investment on net investment year in the base per part ore making any ent	nt Income Income) eriod?	n ratio
In Part I, line 8 Part V Qualification L Per optional use by domestic part optional use by domestic part option 4940 (d)(2) applies, last the foundation liable for the last the foundation does not be a last the appropriate amount (a) Base period years Calendar	Jnder Section 4940(e) for Reprivate foundations subject to the solution the solution and the distribution of qualify under section 4940(e) Dunt in each column for each year, solution (b)	Reduced Tax on ection 4940(a) tax able amount of any o not complete this ee instructions before	Net Investment on net investment year in the base per part ore making any ent	nt Income Income) eriod? ries (d) Distributior	n ratio
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in Part I, line 8 art V Qualification Use optional use by domestic proportional use by domestic proportion (a) Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009	Jnder Section 4940(e) for Reprivate foundations subject to the solution and the distribution of qualify under section 4940(e). Do unt in each column for each year, solution and the distributions. (b) Adjusted qualifying distributions 4,736,463 1,413,251 986,937 280,840	Reduced Tax on ection 4940(a) tax able amount of any o not complete this ee instructions before Net value of nonchait	Net Investment year in the base per part ore making any ent ritable-use assets 19,701,539 14,669,309 10,688,521	nt Income Income Income) Period? ries (d) Distribution (col (b) divided	0 240411 0 096341 0 092336 0 054567 0 000000
r optional use by domestic proprior and use for the result of the	Jnder Section 4940(e) for Reprivate foundations subject to the solution and the distribution of qualify under section 4940(e). Do unt in each column for each year, solution and for each year.	able amount of any o not complete this ee instructions before Net value of nonchair	Net Investment Net Investment year in the base part ore making any ent itable-use assets 19,701,539 14,669,309 10,688,521 5,146,717 205,210	nt Income Income) eriod? ries (d) Distributior	0 240411 0 096341 0 092336 0 054567 0 000000
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r optional use by domestic properties and the foundation liable for the Yes," the foundation does not the New Yes, and Yes,	Jnder Section 4940(e) for Reprivate foundations subject to the solution and the distribution of qualify under section 4940(e). Do unt in each column for each year, solution and for each year, solution and for each year and for the 5-year base period—direction an	Reduced Tax on ection 4940(a) tax able amount of any o not complete this ee instructions before Net value of nonchar	Net Investment year in the base perpart ore making any ent itable-use assets 19,701,539 14,669,309 10,688,521 5,146,717 205,210 e 2 by 5, or by rs	nt Income Income Income Income (d) Distribution (col (b) divided	n ratio by col (c)) 0 240411 0 096341 0 092336 0 054567 0 000000 0 483659
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In Part I, line 8 Part V Qualification Use or optional use by domestic pasection 4940 (d)(2) applies, last the foundation liable for the "Yes," the foundation does not a term the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 2 Total of line 1, column the number of years to the number of years to the full the number of years to the full the number of years to the numb	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed qualify under section 4940(e) Dunt in each column for each year, s (b) Adjusted qualifying distributions 4,736,463 1,413,251 986,937 280,840 0 In (d)	able amount of any o not complete this ee instructions before Net value of nonchard value of the total on line if less than 5 years 4 from Part X, line 5	net Investment year in the base perpart ore making any ent ritable-use assets 19,701,539 14,669,309 10,688,521 5,146,717 205,210	nt Income	0 240411 0 096341 0 092336 0 054567 0 000000 0 483655 0 096733 33,007,286 3,192,828
In Part I, line 8 Part V Qualification Let or optional use by domestic part option (a) and the foundation does not be section 4940 (d)(2) applies, let of the foundation does not be section 4940 (d)(2) applies, let of the foundation does not be section (a) Base period years Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 2 Total of line 1, columnother of years the number of years the foundation of years the foundation of the section (a) 4 Enter the net value of the foundation of the section (b) applies of the foundation (c) applies of the foundation (c) applies of the foundation (d) applies of the foundation (d) applies, let of the foundation (d) applies of the foundation (d) applies, let of the foundation (d) applies of the found	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distribution of qualify under section 4940(e). Dunt in each column for each year, so (b) Adjusted qualifying distributions 4,736,463 1,413,251 986,937 280,840 0 n (d)	able amount of any o not complete this ee instructions before Net value of nonchair vide the total on line if less than 5 years 4 from Part X, line 5	Net Investment year in the base perpart ore making any ent ortable-use assets 19,701,539 14,669,309 10,688,521 5,146,717 205,210	nt Income	0 240411 0 096341 0 092336 0 054567 0 000000 0 483655 0 096731 33,007,286 3,192,828
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Form	990-PF (2014)		Р	age 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	tructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A"			
	on line 1			
	Date of ruling or determination letter(attach copy of letter if necessary-see instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	3,878
_	here Fand enter 1% of Part I, line 27b			-,
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			0
3	enter - 0 -) Add lines 1 and 2		1	3,878
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others		1.	3,070
4	enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1	3,878
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 21,324			
ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		2	1,324
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			1,321
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid b			7 1 1 6
				7,446
11				0
	t VII-A Statements Regarding Activities During the tax year did the foundation attempt to influence any national state, or local legislation or did	1	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	-	res	
	It participate or intervene in any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			N1 -
	for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
с	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \$\bigs\\$ 0 (2) On foundation managers \$\bigs\\$ 0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
	and Part XV.	. 7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	▶oh			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
=	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names	<u> </u>		
	and addresses.	. 10	Yes	
		_ <u></u> _		

Pai	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A		1.03	<u> </u>
14	The books are in care of ►JANET L REYNOLDS Telephone no ►(740)) 392	-0364	
	Located at ► 101 EAST GAMBIER STREET MOUNT VERNON OH ZIP+4 ► 43050			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			▶┌
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over		Yes	No
10	a bank, securities, or other financial account in a foreign country?	16	103	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial	<u> </u>		110
	Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		_	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? $ extstyle ex$			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundatıon agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years ▶ 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
ь	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
-	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Pa	rt VII-B	Statements Rega	rdii	ng Activities for	W	nich Form 4720	May	y Be Required <i>(cont</i>	tinue	d)		- 5
5a		e year did the foundatio						,		T		
		on propaganda, or othe				ıslatıon (section 49-	45(e	e))?	√ No			
		nce the outcome of any										
	on, dı	rectly or indirectly, any	vote	r registration drive?				T Yes 「	√ No			
	(3) Provi	de a grant to an individu	al for	travel, study, or otl	ners	ımılar purposes?		┌ Yes 「	√ No			
	(4) Provi	de a grant to an organız	ation	other than a charita	ble,	etc , organization de	scrib	bed				
	ın sed	tion 4945(d)(4)(A)? (s	ee in:	structions)				┌ Yes 「	√ No			
	(5) Provi	de for any purpose othe	thar	religious, charitabl	e, sc	ientific, literary, or						
	educa	ational purposes, or for t	he pr	evention of cruelty	to ch	ıldren or anımals?.		T Yes 「	√ No			
b	If any ans	swerıs "Yes" to 5a(1)–	(5), d	ıd any of the transa	tion	s fail to qualify unde	r the	e exceptions described in	1			
	Regulatio	ns section 53 4945 or	n a c	urrent notice regard	ling d	disaster assistance	(see	ınstructions)?		. 5b		
	O rganıza	tions relying on a currer	t not	ice regarding disast	eras	ssistance check here	e					
c	If the ans	wer is "Yes" to questio	n 5a(4), does the foundat	ion c	laım exemption from	n the					
	tax becau	ıse it maintained expen	diture	responsibility for th	ne gr	ant?		T Yes 「	_ No			
	If "Yes," a	attach the statement requ	ired l	by Regulations section	n 53.	.4945-5(d).						
6a	Did the fo	undation, during the ye	ar, re	ceive any funds, dire	ectly	or indirectly, to pay	prei	miums on				
	a persona	al benefit contract?							√ No			
b	Did the fo	undation, during the ye	ar, pa	y premiums, directl	y or i	ndirectly, on a perso	onal	benefit contract?		6b		No
	If "Yes" to	o 6b, file Form 8870.										
7a	At any tır	ne during the tax year, v	vas t	he foundation a part	y to a	a prohibited tax shel	tert	ransaction?	√ No			
b	If yes, do	d the foundation receive	any	proceeds or have ar	ıy ne	t income attributable	e to t	the transaction?		7b		
	\ \ /TTT	Information Abou	t Of	ficers, Directors	s, Tı	rustees, Founda	tio	n Managers, Highly	Paid	d Emp	loye	es,
	rt VIII	and Contractors										
1	List all of f	icers, directors, trustee	T				see i					
	(a) Na	me and address	(b)	Title, and average hours per week		c) Compensation If not paid, enter	_ ا	(d) Contributions to imployee benefit plans	(e)	Expens	se acc	ount,
	(u) II u	me una address	d	evoted to position	\ `	-0-)		d deferred compensation	0	ther all	owanc	es
KARE	n Buchwald) WRIGHT	DIR	ECTOR,		0		0				0
35 E	BLACKJAC	KROAD	1	SIDENT & CHAIR								
		ON,OH 43050	1 00									
THOI	MAS RASTIN			ECTOR, VICE SIDENT & VICE		0		0				0
	BLACKJAC		CHA									
МО	JNI VERN	ON,OH 43050	1 00)								
JANE	T L REYNOLDS	5		ECTOR,		41,624		0				0
142	4 GREENB	RIER DRIVE		RETARY & ASURER								
МО	JNT VERN	ON,OH 43050	20 (
KUR	Γ E SCHISLER		DIR	ECTOR, ASST		0		0				0
134	45 OLD MA	ANSFIELD ROAD	TRE	ASURER & ASST								
		ON,OH 43050	SEC 3 00	RET								
	Compensa	tion of five highest-naid			thos	e included on line 1	-500	instructions). If none, e	nter"	NONE	ı ,	
	Compensa	tion of Tive ingliest par	City	T ,			300	(d) Contributions to	T	HOIL.		
(a		l address of each emplo	yee	(b) Title, and aver hours per week		(c) Compensation	'n	employee benefit		Expens		
	paid r	more than \$50,000		devoted to positi		(c) compensuite	,11	plans and deferred	0	ther all	owanc	es
<u></u>	N E							compensation				
1101	V L			1								
				-								
				-								
Tot:	Inumbero	fother employees paid	Wer	\$50 000				b	1			Λ

Form 990-PF (2014)		Page 7
Part VIII Information About Officers, Directors, Tr and Contractors (continued)	ustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional servi	ces (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional service	ces	0_
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include organizations and other beneficiaries served, conferences convened, research papers		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investmen	<u> </u>	
Describe the two largest program-related investments made by the foundation de	uring the tax year on lines 1 and 2	A mount
1		
		_
2		
All other program-related investments See instructions		
3		_
	_	
Total. Add lines 1 through 3	<u> </u>	0

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 1a 27,055,988 1b 6.453.947 1c 1d 33.509.935 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 33,509,935 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 502,649 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 5 33,007,286 6 1,650,364 Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XI certain foreign organizations check here \(\backslash \) and do not complete this part.) 1 1,650,364 Tax on investment income for 2014 from Part VI, line 5. 13.878 Income tax for 2014 (This does not include the tax from Part VI). . . 2c 13.878 Distributable amount before adjustments Subtract line 2c from line 1. 3 1.636.486 4 Recoveries of amounts treated as qualifying distributions. 4 0 5 1,636,486 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 1,636,486 Part XII **Qualifying Distributions** (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 5.543.200 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 2 3 Amounts set aside for specific charitable projects that satisfy the За 3b 4 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5,543,200 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 5 5 13,878 5,529,322

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

For	m 990-PF (2014)				Page 9
Р	art XIII Undistributed Income (see in	structions)			
		(a)	(b)	(c)	(d)
	Distribute his amount for 2014 from Dark VI. line 7	Corpus	Years prior to 2013	2013	2014 1,636,486
	Distributable amount for 2014 from Part XI, line 7				1,030,400
	Undistributed income, if any, as of the end of 201	*		0	
a	Enter amount for 2013 only		0	- V	
	Total for prior years 20, 20, 20	-	9		
	Excess distributions carryover, if any, to 2014 From 2009				
a h		105			
0	From 2011				
	From 2012				
	From 2013 3,778,				
	Total of lines 3a through e	_			
	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$ 5,543,200				
а	Applied to 2013, but not more than line 2a			0	
	Applied to undistributed income of prior years		0		
_	(Election required—see instructions)				
c	Treated as distributions out of corpus (Election	0			
	required—see instructions)				
d	Applied to 2014 distributable amount	•			1,636,486
е	Remaining amount distributed out of corpus	3,906,714			
5	Excess distributions carryover applied to 2014	0			0
	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:	0.047.022			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,947,822			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
_	Enter the amount of prior years' undistributed	•			
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount		0		
	—see instructions		0		
е	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2014 Subtract				
	lines 4d and 5 from line 1 This amount must				_
	be distributed in 2015				0
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section $170(b)(1)(F)$ or $4942(g)(3)$ (Election may be required - see instructions)				
8	Excess distributions carryover from 2009 not				
•	applied on line 5 or line 7 (see instructions).				
9	Excess distributions carryover to 2015.				
	Subtract lines 7 and 8 from line 6a	8,947,822			
	Analysis of line 9				
а		105			
b					
	Excess from 2012				
	Excess from 2013 3,778,				
е	Excess from 2014 3,906,	^{/14}			

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
	or substantial contributor	recipient		
Name and address (home or business) a Paid during the year See Additional Data Table	any foundation manager or substantial contributor	recipient	contribution	Amount
Total			▶ 3a	5,486,725
b Approved for future payment				, ,

Form 990-PF (2014)						Page 12
Part XVI-A Analysis of Inc				Football by an down	E12 E12 - E14	(5)
1 Program service revenue	e indicated	(a) Business code	(b) A mount	(c) Excluded by section	(d) A mount	(e) Related or exempt function income (See
a b c d		Code				instructions)
e f g Fees and contracts from govern 2 Membership dues and assessme	ıment agencıes					
3 Interest on savings and tempora investments				14	90,561	
4 Dividends and interest from secu5 Net rental income or (loss) from in a Debt-financed property.	real estate			14	520,817	
b Not debt-financed property.6 Net rental income or (loss) from property	personal					
7 Other investment income.8 Gain or (loss) from sales of asset inventory.	ts other than			18	972,756	
9 Net income or (loss) from special 10 Gross profit or (loss) from sales of 11 Other revenue a	of inventory					
b c d						
12 Subtotal Add columns (b), (d), at 13 Total. Add line 12, columns (b), (See worksheet in line 13 instruc	d), and (e)			1	1,584,134 3	
Line No. Explain below how each the accomplishment of instructions)	activity for which	n income is re	ported ın column (e) of Part XVI-A co	ntributed importa	

Form 990-PF	(2014)										Pa	ge 13
Part XVII	Information Re Noncharitable					saction	ns and I	Relationships	With			
section 5	rganization directly or in 01(c) of the Code (other										Yes	No
organizat												
	from the reporting four									1-(1)		N.
	n									1a(1) 1a(2)		No No
b Other tra										14(2)		NO
	s of assets to a noncha	ritable ex	empt or	rganizatio	n					1b(1)		No
	hases of assets from a									1b(2)		No
	al of facilities, equipme			-								No
	, nbursement arrangemer									1b(4)		No
	s or loan guarantees.									1b(5)		No
(6) Perfo	rmance of services or n	nembersh	ıp or fur	ndraising :	solicitations.					1b(6)		No
c Sharing o	f facilities, equipment,	mailing lis	ts, oth	er assets,	, or paid employ	/ees				1c		No
of the god	wer to any of the above ods, other assets, or se insaction or sharing arr	rvices giv	en by t	he reporti	ng foundation	If the fou	ındatıon r	eceived less thai	n fair mark	et value		
(a) Line No	(b) Amount involved	(c) Name	of nonch	narıtable exe	empt organization	(d)	Description	of transfers, transact	ions, and sha	arıng arra	ngemer	nts
-												
described	indation directly or indi in section 501(c) of the complete the following: (a) Name of organization	ne Code (d schedule		ian sectio		'in sectio			•••• otion of relati		es F	No
	(a) Hame of organization			,	7) Type of organiza	ation		(e) Descrip	Ston or relati	опэттр		
the	ler penalties of perjury, best of my knowledge a rmation of which prepar	and belief,	ıt ıs tru	ue, correc					an taxpaye	r) is ba:	sed on	all
Here	****				2015-10-13	L.	*****		May the return	IRS disc		
	Signature of officer or t	rustee			Date	<u> </u>	Title		below	tr)? 🔽 🖰		
	Print/Type preparer's MARY ELIZABETH WRIGHT CPA	name	Prepa	rer's Sıgn	ature	Date 2015	5-10-13	Check if self- employed ►	PTIN P	00099	212	
Paid Preparer Use	Firm's name ► REA & ASSOCIATES	INC						Firm's EIN ► 34	4-131012	4		
Only	Firm's address ► 941 STEUBENVILLE CAMBRIDGE, OH 43		BO X 82	20				Phone no (740))432-56!	58		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GOLDMAN SACHS - GSAM LCV	Р	2014-01-01	2014-12-31
GOLDMAN SACHS - GSAM LCV	Р	2013-01-01	2014-12-31
GOLDMAN SACHS - GSAM LCG	Р	2014-01-01	2014-12-31
GOLDMAN SACHS - GSAM LCG	Р	2013-01-01	2014-12-31
GOLDMAN SACHS - LORD, ABBETT, & CO	Р	2014-01-01	2014-12-31
GOLDMAN SACHS - LORD, ABBETT, & CO	Р	2013-01-01	2014-12-31
GOLDMAN SACHS - GANNETT WELSH & KOTLER SC CORE	Р	2014-01-01	2014-12-31
GOLDMAN SACHS - GANNETT WELSH & KOTLER SC CORE	Р	2013-01-01	2014-12-31
GOLDMAN SACHS - CORPORATE FIXED INCOME	Р	2014-01-01	2014-12-31
GOLDMAN SACHS - CORPORATE FIXED INCOME	Р	2013-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,239,542		1,088,042	151,500
878,463		648,732	229,731
448,645		395,779	52,866
568,194		418,090	150,104
306,167		314,395	-8,228
548,093		445,471	102,622
25,958		29,427	-3,469
222,250		140,454	81,796
50,378		49,598	780
221,397		219,547	1,850

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets show	(I) Gains (Col (h) gain minus		
(i) F M V as of 12/31/69	(j) A djusted basis as of 12/31/69	(k) Excess of col (ı) over col (յ), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			151,500
			229,731
			52,866
			150,104
			-8,228
			102,622
			-3,469
			81,796
			780
			1,850

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GOLDMAN SACHS - YACKTMAN DYNAMIC EQUITY	Р	2013-01-01	2014-12-31
GOLDMAN SACHS - SHAPIRO DYNAMIC EQUITY	Р	2014-01-01	2014-12-31
GOLDMAN SACHS - SHAPIRO DYNAMIC EQUITY	Р	2013-01-01	2014-12-31
GOLDMAN SACHS - ADVISORY	Р	2014-05-29	2014-08-19
GOLDMAN SACHS - CAPITAL GROUP PCS	Р	2014-01-01	2014-12-31
GOLDMAN SACHS - CAPITAL GROUP PCS	Р	2013-01-01	2014-12-31
JP MORGAN	D	2014-07-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
141,140		100,903	40,237
240,217		192,048	48,169
518,757		350,220	168,537
1,019,857		1,000,000	19,857
1,109,243		1,114,304	-5,061
950,820		785,457	165,363
14,971,508		15,195,406	-223,898

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets shown	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))			
			40,237			
			48,169			
			168,537			
			19,857			
			-5,061			
			165,363			
			-223,898			

Recipient	If recipient is an individual,	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient		
a Paid during the year				
4-H CLUBS AND AFFILIATED 4-H ORGANIZATIONS 2442 LYTLE ROAD CENTERBURG, OH 43011	N/A	501(C)(3) PUBLIC CHA	4-H CENTER RENOVATION FEASIBILITY STUDY	7,000
AMERICAN RED CROSS OF KNOX COUNTY 300 NORTH MULBERRY STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	LEARN TO EARN THIS SUMMER AND BEYOND	2,160
BOARD OF KNOX COUNTY COMMISSIONERS 117 E HIGH STREET SUITE 161 MOUNT VERNON,OH 43050	N/A	GOVERNMENTAL ENTITY	HEART OF OHIO TRAIL PROJECT - COLUMBUS ROAD TO SOUTH MAIN STREET	316,049
BOARD OF KNOX COUNTY COMMISSIONERS 117 E HIGH STREET SUITE 161 MOUNT VERNON,OH 43050	N/A	GOVERNMENTAL ENTITY	MEMORIAL BUILDING ARCHITECT/ENGINEERING FEASIBILITY STUDY	10,000
CARE NET PREGNANCY SERVICES OF KNOX COUNTY 11 WOODLAKE TRAIL SUITE D MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	HEALTHY RELATIONSHIP EDUCATION PROGRAM	3,095
CARE NET PREGNANCY SERVICES OF KNOX COUNTY 11 WOODLAKE TRAIL SUITE D MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	BUILDING PURCHASE	123,000
CITY OF MOUNT VERNON 40 PUBLIC SQUARE MOUNT VERNON,OH 43050	N/A	GOVERNMENTAL ENTITY	EAST HIGH STREET SHADE TREE PROJECT	23,250
CITY OF MOUNT VERNON 40 PUBLIC SQUARE MOUNT VERNON,OH 43050	N/A	GOVERNMENTAL ENTITY	TREE PLANTING PROJECT	37,088
FOUNDATION PARK CONSERVANCY PO BOX 469 MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	COLUMBUS ROAD PROPERTY ACQUISITION	1,750,000
FOUNDATION PARK CONSERVANCY PO BOX 469 MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	ARIEL-FOUNDATION PARK DEVELOPMENT	1,500,000
INVENT NOW INC 3701 HIGHLAND PARK NW NORTH CANTON, OH 44720	N/A	501(C)(3) PUBLIC CHA	CAMP INVENTION	6,000
JACKET BOOSTERS INC PO BOX 776 MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	JACKET STADIUM RENOVATION PROJECT	250,000
JACKET BOOSTERS INC PO BOX 776 MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	MOUNT VERNON HIGH SCHOOL SCOREBOARD UPGRADE	35,000
KENYON COLLEGE 103 COLLEGE DRIVE GAMBIER,OH 43022	N/A	501(C)(3) PUBLIC CHA	BUCKEYE CANDY BUILDING REHABILITATION ASSESSMENT	20,000
KNOX COUNTY ART LEAGUE 3 NORTH MAIN STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	HELP-PORTRAIT AND ART IN THE BOX	2,000
Total				5,486,725

Recipient	If recipient is an individual, show any relationship to	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
KNOX COUNTY EDUCATION SERVICE CENTER 308 MARTINSBURG ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	SUMMER INSTITUTE PROGRAM FOR GIFTED STUDENTS	4,500
KNOX COUNTY EDUCATION SERVICE CENTER 308 MARTINSBURG ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	MENTORSHIP FOR LEADERSHIP PROGRAM	1,500
KNOX PARTNERSHIP FOR ARTS & CULTURE INC 107 SOUTH MAIN STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	DAN EMMETT ARTISAN SHOW AT THE DAN EMMETT MUSIC & ARTS FESTIVAL	450
KOKOSING GAP TRAIL PO BOX 129 GAMBIER,OH 43022	N/A	501(C)(3) PUBLIC CHA	EROSION REPAIR	63,245
MIAMI UNIVERSITY 501 E HIGH ST OXFORD,OH 45056	N/A	501(C)(3) PUBLIC CHA	SCHOLARSHIPS	5,000
MOUNT VERNON CITY SCHOOL DISTRICT 300 NEWARK ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	A DAY AT THE THEATER	13,588
MOUNT VERNON CITY SCHOOL DISTRICT 300 NEWARK ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	CLUB SKI	3,000
MOUNT VERNON CITY SCHOOL DISTRICT 300 NEWARK ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	8TH GRADE WASHINGTON, DC CLASS TRIP	38,340
MOUNT VERNON CITY SCHOOL DISTRICT 300 NEWARK ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	FAST FORWORD RENEWAL	4,680
MOUNT VERNON NAZARENE UNIVERSITY 800 MARTINSBURG ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	NURSING SCHOLARSHIPS	10,000
MOUNT VERNON NAZARENE UNIVERSITY 800 MARTINSBURG ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	ENGINEERING EDUCATION SCHOLARSHIPS	20,000
MOUNT VERNON NAZARENE UNIVERSITY 800 MARTINSBURG ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	MVNU ENGINEERING PROGRAM - YEARS 1-2	33,700
MOUNT VERNON PLAYERS PO BOX 802 MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	CHILDREN'S THEATER WORKSHOP	1,900
MTVARTS INC 1558 COSHOCTON AVENUE MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	I'M A BELIEVER INFRASTRUCTURE PROJECT	10,000
MTVARTS INC 1558 COSHOCTON AVENUE MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	EAST OHIO WAREHOUSE RENOVATION/BEAUTIFICATION	50,000
Total				5,486,725

	anto una contributiono	raia baring	the real of Approved for I	atare rayment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
NEWARK CAMPUS DEVELOPMENT FUND 25 E WALNUT STREET NEWARK,OH 43055	N/A	501(C)(3) PUBLIC CHA	NEXT GENERATION CHALLENGE	200,000
OHIO COUNTY & INDEPENDENT AGRICULTURAL SOCIETIES PO BOX 707 MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	PATHWAY TO THE FUTURE	50,000
OHIO NORTHERN UNIVERSITY 525 SOUTH MAIN STREET ADA,OH 45810	N/A	501(C)(3) PUBLIC CHA	SCHOLARSHIPS	5,000
ORANGE BARREL PRODUCTION COMPANY 4448 TOWNSHIP ROAD 21 MARENGO,OH 43334	N/A	501(C)(3) PUBLIC CHA	TABLES & CHAIRS	1,800
SCIENCE PLAY-SPACE INITIATIVE INC 227 S MAIN ST MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	SPI SPOT CONTINUING SUPPORT	19,380
SCIENCE PLAY-SPACE INITIATIVE INC 227 S MAIN ST MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	SUMMER FAMILY CONCERT SERIES AT THE CHILDREN'S GARDEN	3,000
THE ARC OF OHIO 1335 DUBLIN ROAD SUITE 100A COLUMBUS,OH 43215	N/A	501(C)(3) PUBLIC CHA	THE JJ PROJECT DOCUMENTARY	50,000
THE FOUNDATION FOR KNOX COMMUNITY HOSPITAL 1330 COSHOCTON ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	IMAGE IS EVERYTHING	100,000
THE VILLAGE NETWORK 17606 COSHOCTON ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	KNOX JUVENILE COURT DIVERSION PROGRAM	190,000
THE VILLAGE NETWORK 17606 COSHOCTON ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	NMT AND DR BRUCE PERRY	50,000
THE VILLAGE NETWORK 17606 COSHOCTON ROAD MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	NMT AND THE COMMUNITY	38,000
UNITED WAY OF KNOX COUNTY 110 EAST HIGH STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	IMAGINATION LIBRARY FREE BOOKS FOR KNOX COUNTY KIDS	3,000
WINTER SANCTUARY INC 100 E HIGH ST MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	MEN'S SHELTER RENOVATION	95,000
WINTER SANCTUARY INC 107 SOUTH MAIN STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	SHELTER RENOVATION SUPPLEMENT	12,000
WOODWARD DEVELOPMENT CORP 107 SOUTH MAIN STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	WOODWARD OPERA HOUSE RESTORATION PROJECT	250,000
Total				5,486,725

Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
YMCA OF MOUNT VERNON 103 NORTH MAIN STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	EARLY CHILDHOOD EDUCATION	30,000
YMCA OF MOUNT VERNON 103 NORTH MAIN STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	AQUATICS - SWIMMING LESSONS	30,000
YMCA OF MOUNT VERNON 103 NORTH MAIN STREET MOUNT VERNON,OH 43050	N/A	501(C)(3) PUBLIC CHA	ANNUAL CAMPAIGN	15,000
Total				5,486,725

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TY 2014 Accounting Fees Schedule

Name: THE ARIEL FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	17,420	0		0

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DLN: 93491287001005

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THE ARIEL FOUNDATION

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2010-07-01	31,626	15,813	SL	7 000000000000	4,518	0		
OFFICE FURNITURE	2014-05-31	6,910		SL	7 000000000000	576	0		



TY 2014 Investments Corporate Stock Schedule

Name: THE ARIEL FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	36,738,315	37,063,255

TY 2014 Land, Etc. Schedule

Name: THE ARIEL FOUNDATION

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	31,626	20,331	11,295	
OFFICE FURNITURE	6,910	576	6,334	

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TY 2014 Legal Fees Schedule

Name: THE ARIEL FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	55	0		0

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TY 2014 Other Decreases Schedule

Name: THE ARIEL FOUNDATION

Description	Amount
UNREALIZED GAIN/LOSS ON INVESTMENTS	742,032
BOOK/TAX DIFFERENCE ON INVESTMENT INCOME	18,511

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TY 2014 Other Expenses Schedule

Name: THE ARIEL FOUNDATION

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	10,885	0		10,885

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TY 2014 Other Professional Fees Schedule

Name: THE ARIEL FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	180,331	180,331		0
INVESTMENT FEES - US REAL PROPERTY INCOME FUND, L P	9,517	9,517		0

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TY 2014 Substantial Contributors Schedule

Name: THE ARIEL FOUNDATION

Name	Address
	35 BLACKJACK ROAD MOUNT VERNON,OH 43050
KAREN BUCHWALD WRIGHT	1240 GAMBIER ROAD MOUNT VERNON,OH 43050

TY 2014 Taxes Schedule

Name: THE ARIEL FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL	3,750	0		3,750
TAXES	14,346	0		0
FOREIGN TAXES	6,465	6,465		0

efile GRAPHIC print - DO NOT PROCESS Schedule B

As Filed Data -

DLN: 93491287001005

OMB No 1545-0047

2014

Schedule of Contributors

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990, 990-EZ, or 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Employer identification number

THEAR	THE ARIEL FOUNDATION 27-0226408					
Organi	zation type (check or	ne)	27-0220400			
Filers	Filers of: Section:					
Form 99	90 or 990-EZ	501(c)() (enter number) organization				
		4947(a)(1) nonexempt charitable trust not treated as a private foundation				
		527 political organization				
Form 99	90-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
	other property) from a	ng Form 990, 990-EZ, or 990-PF that received, during the year, contributions to ny one contributor Complete Parts I and II See instructions for determining a co				
Special	l Rules					
	under sections 509(a) received from any one	escribed in section $501(c)(3)$ filing Form 990 or 990-EZ that met the $33^1 \Bar{B}\%$ supp (1) and $170(b)(1)(A)(vi)$, that checked Schedule A (Form 990 or 990-EZ), Part lescontributor, during the year, total contributions of the greater of (1) \$5,000 or (Form 990-EZ, line 1 Complete Parts I and II	ll, line 13, 16a, or 16b, and that			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes for the prevention of cruelty to children or animals. Complete Parts I, II, and III						
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,0 this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, expurpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusive religious, charitable, etc., contributions totaling \$5,000 or more during the year		utions totaled more than \$1,000 lf usively religious, charitable, etc, use it received nonexclusively				

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE ARIEL FOUNDATION

Employer identification number

27-0226408

Parti	CONTIDUTORS (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ARIEL CORPORATION 35 BLACKJACK ROAD MOUNT VERNON, OH 43050	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	TOM RASTIN 1240 GAMBIER ROAD MOUNT VERNON, OH43050	\$206,666	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	KAREN BUCHWALD WRIGHT 1240 GAMBIER ROAD MOUNT VERNON, OH43050	\$4,996,360	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Name of organization
THE ARIEL FOUNDATION

Employer identification number
27-0226408

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
1	SECURITIES AT FAIR MARKET VALUE	\$ 9,856,805	2014-12-31	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
_ 2	SECURITIES AT FAIR MARKET VALUE	\$ 206,666	2014-07-23	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
_ 3	SECURITIES AT FAIR MARKET VALUE	\$ 4,996,360	2014-07-09	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$_		

Schedule	B (Form 990, 990-EZ, or 990-PF) (2014)			Page 4
	organization			Employer identification number
I HE AKI	EL FOUNDATION			27-0226408
Part III		om any one er the total of ructions)	contributor. Complet	cribed in section 501(c)(7), (8), or (10) e columns (a) through (e) and the following line charitable, etc., contributions of \$1,000 or less for \$
(a) No. from Part I	(b) Purpose of gift) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and Z		Transfer of gift Relatio	onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(-)	Town for a facility	
	Transferee's name, address, and Z		Transfer of gift Relatio	onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—				
-	Transferee's name, address, and Z		Transfer of gift Relatio	onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and Z		Transfer of gift Relatio	onship of transferor to transferee